



**Authorization for Automatic Transfer**

New                       Update                       Cancellation

**TRANSFER FROM**

AMOUNT	MEMBER# AND NAME	DATE	ID	ACCOUNT DESCRIPTION
1 \$				
2 \$				
3 \$				
4 \$				
5 \$				

**FREQUENCY**

Monthly                       Semimonthly                       Weekly  
 Bi-Weekly                       Quarterly                       Other \_\_\_\_\_

**TRANSFER TO**

	MEMBER # AND NAME	ID	ACCOUNT DESCRIPTION
1			
2			
3			
4			
5			

I hereby authorize Credit Union of Southern California (CU SoCal) to perform the following share transfer(s), in accordance with my instructions. It is my responsibility to ensure that adequate funds exist in the account on the scheduled transfer dates. I understand and agree that upon transfer of funds from account to any account(s) listed above, I shall relinquish any and all ownership rights in such funds (unless I am named account owner on the account receiving the transfer of funds). This authorization supersedes any previous transfer authorizations and shall remain in effect until a written request to update or cancel is submitted by me to CU SoCal.

\_\_\_\_\_  
Member Name

\_\_\_\_\_  
Member Signature                      \_\_\_\_\_  
Date

Date of Request:                      Request taken by:                      User #: