



CU Officer: \_\_\_\_\_

Date: \_\_\_\_\_

**Payroll Deduction and Authorization Form**

State of California

Public Employees' Retirement System (PERS)

Effective immediately, I hereby authorize **Credit Union Union of Southern California** to receive my payroll deduction in the amount indicated below per pay period. This authorization will remain in effect until the Credit Union or myself cancel it. I agree to hold harmless the Credit Union and its employees for any errors in transmitting or posting deductions.

**Total Amount of Deduction:** \$ \_\_\_\_\_**1. Payroll Request:** ☐ New Deposit ☐ Amount Change ☐ Delete/Cancel ☐ Distribution Change (Signature not required)**2. Primary Deposit Destination:** ☐ Checking ☐ Savings**3. Payroll Frequency:** ☐ Monthly ☐ Bi-Weekly ☐ Semi Monthly (1<sup>st</sup> and the 15<sup>th</sup> of the month) ☐ Other \_\_\_\_\_

Date \_\_\_\_\_

Account # \_\_\_\_\_

Soc. Sec. # \_\_\_\_\_

Print Name \_\_\_\_\_

Signature \_\_\_\_\_

For Credit Union use only

**Distribution Instructions****(The Total Amount of the Distributions below must equal the above noted "Total Deduction Amount")**

| Share Type                 | Suffix | Amount |  | Loan Type                  | Suffix | Amount |
|----------------------------|--------|--------|--|----------------------------|--------|--------|
|                            |        |        |  |                            |        |        |
| Regular Savings            |        |        |  | Loan Account               |        |        |
| Sub-Savings                |        |        |  | Loan Account               |        |        |
| Sub-Savings                |        |        |  | Loan Account               |        |        |
|                            |        |        |  | Loan Account               |        |        |
| Checking                   |        |        |  |                            |        |        |
| Money Market               |        |        |  | Line of Credit             | n/a    | n/a    |
|                            |        |        |  |                            |        |        |
| Summer Saver               |        |        |  | Real Estate                |        |        |
| Holiday Saver              |        |        |  |                            |        |        |
| IRA                        |        |        |  |                            |        |        |
| IRA Roth                   |        |        |  |                            |        |        |
| Other Account<br>No. _____ |        |        |  | Other Account<br>No. _____ |        |        |

**Credit Union of Southern California**

P.O. Box 76000 | Anaheim, CA 92809-7600

866.287.6225 | CUSoCal.org