

WE'RE WITH YOU EVERY STEP OF THE WAY.

AUTOMATIC ACCOUNT CONVERSION CHART (No Action Required)

<u>Current</u> <u>LA Financial Account</u>	<u>New</u> <u>CU SoCal Account</u>
Primary Savings Business Savings	Regular Share
Secondary Savings	Secondary Share
Youth Primary Savings	Regular Share
Play Spending Checking Flex Spending Checking Value Checking Plus	Rewards Checking
Simple Spending Checking Credit Union Checking Fresh Start Checking Business Checking	Classic Checking
Money Market	Money Market
Share Certificate	Share Certificate
IRA Share Certificate (Traditional, Roth, Coverdell, and SEP)	IRA Share Certificates
IRA Money Market & Savings (Traditional, Roth, Coverdell, and SEP)	IRA Savings

<u>Current</u> <u>LA Financial Account</u>	<u>New</u> <u>CU SoCal Account</u>
Personal Loan Personal Line of Credit	No change to rates and terms.
Credit Cards	No change to rates and terms. Credit cards will continue to be serviced by Elan Financial Services.
Auto Watercraft Recreational Vehicle Motorcycle	No change to rates and terms.
Mortgages Home Equity Line of Credit (HELOC) Fixed Home Equity Loan	Loan products will remain the same. However, some services and terms may change. Information will be sent directly to impacted Members.

Visit CUSoCal.org/LAFinancial for updates.