

# WE'RE WITH YOU EVERY STEP OF THE WAY.

## AUTOMATIC ACCOUNT CONVERSION CHART (No Action Required)

| <u>Current Havasu Community Account</u>  | <u>New CU SoCal Account</u> |
|--|-----------------------------|
| Primary Savings<br>Business Savings  | Regular Share               |
| Secondary Savings  | Secondary Share             |
| Youth Primary Savings  | Regular Share               |
| Play Spending Checking<br>Flex Spending Checking<br>Value Checking Plus                        | Rewards Checking            |
| Simple Spending Checking<br>Credit Union Checking<br>Fresh Start Checking<br>Business Checking | Classic Checking            |
| Money Market   | Money Market                |
| Share Certificate  | Share Certificate           |
| IRA Share Certificate<br>(Traditional, Roth, Coverdell,<br>and SEP)                            | IRA Share Certificates      |
| IRA Money Market & Savings<br>(Traditional, Roth, Coverdell,<br>and SEP)                       | IRA Savings                 |

| <u>Current Havasu Community Account</u>                                      | <u>New CU SoCal Account</u>   |
|--|---|
| Personal Loan<br>Personal Line of Credit                                     | No change to rates and terms.   |
| Credit Cards   | No change to rates and terms.<br>Credit cards will continue<br>to be serviced by Elan<br>Financial Services.  |
| Auto<br>Watercraft<br>Recreational Vehicle<br>Motorcycle                     | No change to rates and terms.   |
| Mortgages<br>Home Equity Line of Credit<br>(HELOC)<br>Fixed Home Equity Loan | Loan products will remain the<br>same. However, some services<br>and terms may change.<br>Information will be sent<br>directly to impacted Members. |

Visit [CUSoCal.org/HCCU](https://CUSoCal.org/HCCU) for updates.